

**TASSCUBO - SBS Committee  
2017 Summer Meeting Agenda  
Monday, July 10<sup>th</sup>, 4 – 5:30pm  
JW Marriott - Exhibit Hall C**

1. Old Business
  - a. Minutes from last meeting
2. New Business
  - a. Review Committee Appointments
    - i. Chair
    - ii. Secretary
  - b. 1098T update
    - i. Box 1 reporting deferred until 2018 returns; Jan 2019
    - ii. Waiting on Final Regs; Possibly mid-summer
    - iii. Current Definitions
      1. Box 1 payments from all sources not to exceed QTRE
      2. Box 5 Scholarships, Grants and certain 3<sup>rd</sup> party payments for cost of attendance
    - iv. Concerns mostly revolve around timing of spring transactions
  - c. Hazlewood
    - i. FY17 Distributions made mid-June
  - d. Legislation Updates
3. Future Topics
4. Meeting Dates
  - a. October meeting - TBD
  - b. Winter TASSCUBO – January 28 – 30, 2018 The Woodlands Waterway Marriott
  - c. April meeting - TBD
  - d. Summer TASSCUBO