

**TASSCUBO – Student Business Services Committee**  
**2018 Summer Meeting Notes**  
**July, 2018**  
**Gaylord Texan**

**Topics of Discussion:**

1. Refund of Tuition if student changes from Non-Resident to Resident. THECB interpretation of rule is that the student receives a refund of the difference even if for unlimited prior academic years. Discussion followed about the impact on various, such as financial aid and prior 1098T's.
2. Tuition Roll-up. TouchNet can roll up charges by category, though this may be a customization? What about Credits by detail code? TCC has a solution in Banner for rolling tuition category detail codes.
3. 1098T changes. Ellucian is rolling out a program later in the fall. Box 1 supposed to net refunds from payments. Ellucian will capture QTRE from 2018 going forward. Application of payments will not be considered.
4. Financial Responsibility Agreement (FRA) discussion. There was a discussion about which institutions would enroll a student in a deferred payment plan if authorized per the FRA. It was also noted that NACUBO has or will have some updated wording that could be used on and FRA.
5. Drop date discussion. There was a discussion about the different first drop date and additional drop dates for the various institutions. There was also feedback on whether students were dropped in full or partial.
6. Guaranteed tuition. Per feedback, most institutions in attendance do not default to guaranteed tuition.
7. Chair and Secretary of SFS Committee. Kevin Shipp from Texas State Technical accepted the position of SFS Committee chair and Christopher Greenwood from Texas State Technical College System accepted the position of Secretary of the SBS Committee.
8. Next meetings: Fall meeting is TBD. Winter meeting will be January 27-29, 2019 in Austin, at the Fairmont Austin Hotel

