



**2023 TACUBO Primary Members Retreat Conference Agenda**

October 15 - 17, 2023

La Mansion Hotel, San Antonio, Tx

No Prerequisites Required/Up to **10.75** CPEs available

**BUSINESS CASUAL ATTIRE**

<b>Sunday, October 15</b>		<b>Location</b>	<b>CPE Credits</b>
3:30 - 5:30 p.m.	<b>Registration</b>		
4:00 - 5:00 p.m.	<b>Executive Committee Meeting</b>	Boardroom	1.00
5:00 - 6:00 p.m.	<b>Reception</b>	Courtyard	
6:00 - 8:00 p.m.	<b>Dinner</b>	El Capistrano	
<b>Monday, October 16</b>			
		<b>Location</b>	<b>CPE Credits</b>
7:00 - 8:30 a.m.	<b>Breakfast</b>	El Capistrano	
8:15 - 8:30 a.m.	<b>Welcome</b>	Espada	0.50
	<i>Eric Algoe, President, TACUBO</i>		
	Introduction of Officers		
	Financial Report - Angie Wright, <i>Treasurer</i> , TACUBO		
8:30 - 9:00 a.m.	<b>Self-Introductions</b>	Espada	0.25
	<i>Roundtable - All</i>		
9:00 - 9:30 a.m.	<b>Rebranding TACUBO</b>	Espada	0.50
	<i>Eric Algoe, President, TACUBO</i>		
10:00 - 10:15 a.m.	<b>Networking Break</b>		
10:15 - 11:30 a.m.	<b>Unleashing Potential: AI in Higher Education</b>	Espada	1.25
	<i>Tamara Cibenko Askew, AI Practice Leader for Higher Education; Nii-Lante Lamptey, Data &amp; Analytics Leader; Chris Bunker, AI Innovation Lab Director</i>		
11:30 a.m. - Noon	<b>Break Out Discussions on Presented Topic</b>	Espada	0.50
Noon - 1:00 p.m.	<b>Lunch</b>	El Capistrano	
1:00 - 2:00 p.m.	<b>Change Management: Strategies for Thriving Amidst Transformation</b>	Espada	1.00
	<i>Jennifer Morelli, Principal, Grant Thornton</i>		
2:00 - 2:30 p.m.	<b>Break Out Discussions on Presented Topic</b>	Espada	0.50
2:30 - 2:45 p.m.	<b>Break</b>		
2:45 - 3:30 p.m.	<b>Succession Planning - Building a Legacy Through Culture and Talent</b>	Espada	1.25
	<i>Katie Bell, Sr. Client Partner, Global Account Lead, Healthcare, Korn Ferry</i>		
3:30 - 4:00 p.m.	<b>Break Out Discussions on Presented Topic</b>	Espada	0.50
4:00 - 5:00 p.m.	<b>Primary Members Collaborative Session</b>	Espada	1.00
	<i>Eric Algoe, President, TACUBO</i>		
<b>Dinner in small groups - sign up sheets will be out during the day!</b>			
<b>Tuesday, October 17</b>		<b>Location</b>	<b>CPE Credits</b>
7:00 - 9:00 a.m.	<b>Breakfast</b>	EL Capistrano	
9:00 - 10:00 a.m.	<b>Be Booksmart: A Study in Affordability and Convenience</b>	Espada	1.00
	<i>Kathleen Hayes, Senior VP, Follett Corporation</i>		
10:00 - 10:30 a.m.	<b>Break Out Discussions on Presented Topic</b>	Espada	0.50
10:30 - 10:45 a.m.	<b>Break</b>		
10:45 - 11:45 a.m.	<b>Centralizing the Finance Function</b>	Espada	1.00
	<i>John McCall, Controller, Texas A&amp;M</i>		
11:45 - 12:00 p.m.	<b>Closing Remarks</b>	Espada	
	<i>Eric Algoe, President, TACUBO</i>		
<b>HAVE A SAFE TRIP HOME!</b>			

**Your 2022 - 2023 TACUBO Officers**

- Eric Algoe, **President**, Texas State University
- Veronica Hinojosa Segura, **President-Elect**, The University of Texas System
- Angie Wright, **Treasurer**, Angelo State University
- John McCall, **Secretary**, Texas A&M University
- Randy Rikel, **Arrangements Chair**, West Texas A&M University
- Juan Castillo, **Member-at-Large/Sponsorship**, Texas A&M International University
- Daniel Harper, **Member-at-Large/By-Laws**, The Texas State University System
- Carlos Hernandez, **Past President**, Sul Ross University