



2019 TASSCUBO Primary Members Retreat Agenda

October 20-22, 2019

Hilton Dallas/Rockwall Lakefront

2055 Summer Lee Dr. | Rockwall, TX 75032

No Prerequisites Required/Up to 8.5 CEPs available

Objective: Identify solutions to vital issues in the finance and administrative services areas of Texas senior colleges and universities

BUSINESS CASUAL ATTIRE

Sunday, October 20		Meeting Room(s)
5:30 - 6:00 p.m.	Executive Committee Meeting	Bilander
6:00 - 7:30 p.m.	Reception	The Pergola
Monday, October 21		Meeting Room(s)
8:00 - 8:45 a.m.	Breakfast	Compass Rose
8:45 - 9:00 a.m.	Welcome and TASSCUBO Business Meeting Dr. Calvin Jamison, President <i>Texas Association of State Senior College & University Business Officers (TASSCUBO)</i> <ul style="list-style-type: none"> • Introduction of Officers • Financial Report • Survey Results of Summer Conference • Future Meetings & Dates 	Parlor ABC
9:00 - 10:30 a.m.	Understanding Your Role in the SACSCOC Accreditation Process Belle Wheelan, President <i>Southern Association of Colleges and Schools Commission on Colleges (SACSCOC)</i>	Parlor ABC
10:30 - 10:45 a.m.	Break	Pre-Function North
10:45 a.m. - 12:15 p.m.	Using Data Analytics to Lead Belva White, Vice President for Finance and Treasury <i>Emory University</i>	Parlor ABC
12:15 - 1:45 p.m.	Lunch	Compass Rose
1:45 p.m. - 3:15 p.m.	Succession Planning in Higher Education - 7 Elements of Succession Planning Cheryl Orr, Principal/Owner <i>Insights HR Partners, LLC</i>	Parlor ABC
	Understanding Succession Planning: CBOs of the Future Randy Roberson, Vice President, Leadership Development <i>National Association of College and University Business Officers (NACUBO)</i>	
3:15 p.m. - 3:30 p.m.	Break	Pre-Function North
3:30 p.m. - 5:00 p.m.	Round Table: Case Studies Mark McGurk, Vice President for Business Affairs, University of Texas at El Paso Eric Algoe, Vice President, Finance and Support Services, Texas State University Cesario Valenzuela, Vice President Business Affairs, University of Texas of the Permian Basin	Parlor ABC

Evening on your own!

Tuesday, October 22**Meeting Room(s)**

7:30 - 8:30 a.m.	Breakfast	Compass Rose
8:30 - 9:45 a.m.	Provost Roundtable: Expectations of Academic Officers and What They Need from CFOs Dr. Inga Musselman, Vice President for Academic Affairs and Provost <i>The University of Texas at Dallas</i> Dr. Eugene Bourgeois, Provost and Vice President for Academic Affairs <i>Texas State University</i>	Parlor ABC
9:45 a.m. - 10:00 a.m.	Break	Pre-Function North
10:00 a.m. - 11:30 a.m.	Developing Town & Gown Relationships Dan Johnson, City Manager <i>City of Richardson, Texas</i>	Parlor ABC
11:30 - 11:45 p.m.	Closing Remarks Dr. Calvin Jamison, President <i>Texas Association of State Senior College & University Business Officers (TASSCUBO)</i> HAVE A SAFE TRIP HOME!	

Your 2019 TASSCUBO Officers

Calvin Jamison, **President**, University of Texas at Dallas
Sue Fuciarelli, **President-Elect**, Texas Tech University Health Sciences Center El Paso
Angie Wright, **Treasurer**, Angelo State University
Kim Laird, **Secretary**, The University of Texas at Tyler
Alicia Currin, **Arrangements Chair**, Texas A&M - Commerce
Eric Algoe, **Member at Large/By-Laws**, Texas State University
Carlos Hernandez, **Member at Large/Sponsorship**, Sam Houston State University
Bob Brown, **Past President**, University of North Texas