

2022 TASSCUBO Summer Conference Agenda

June 26 - 28, 2022

Hyatt Regency Lost Pines Resort & Spa 575 Hyatt Lost Pines Road, Cedar Creek, TX 78612 No Prerequisites Required/Up to 13.5 CPEs available

BUSINESS CASUAL ATTIRE

Sunday, June 26		<u>Location</u>
:30 a.m 1:30 p.m.	Annual Golf Tournament	Golf Course
1:30 - 5:30 p.m.	A CPA's Guidebook for Ethical Behavior	Lost Pines 5-6-7-8
	Allison M. McLeod, LLM, CPA, A PLLC, Speaker and Author	
	Description: A CPA is challenged in today's work world to not only serve his/her client or employer	
	but also to protect the public interest by ensuring that there is transparency in financial reporting	
	or there is fair administration of the tax laws. In balancing the two interests, a CPA may find him or	
	herself in an ethical dilemma. This course covers not only basic ethical frameworks, but also	
	specific rules governing CPA practice and responsibilities. It concludes with a section on how a CPA	
	can put his or her ethics into action.	
3:30 - 5:30 p.m.	Registration	Lost Pine Foyer 4
4:30 - 5:30 p.m.	Executive Committee Meeting	Capitol Boardroom
5:30 - 6:00 p.m.	New Member Reception with Executive Committee	LBJ Pavilion & Deck
6:00 - 7:30 p.m.	Reception	LBJ Pavilion & Deck
·	Evening on your own!	
Monday, June 27		<u>Location</u>
7:00 -9:00 a.m.	Breakfast	Barons ABCD
7:00 - 10:30 a.m.	Registration	Lost Pines Foyer 4
7:15 - 8:15 a.m.	Student Business Services Committee Meeting	Lost Pines 3
	Budget Committee Meeting	Lost Pines 2
8:45 - 9:00 a.m.	Welcome and Conference Briefing	Lost Pines 5-6-7-8
	Dr. Carlos Hernandez, President, TASSCUBO	
9:00 - 10:00 a.m.	Back to the Future	Lost Pines 5-6-7-8
	Jim Glassman, Head Economist, Commercial Banking, J.P. Morgan Chase	
	Description: Listen as Jim Glassman, Head Economist at J.P. Morgan Chase, addresses the key	
	factors impacting the future direction of interest rates and inflation.	
10:00 - 10:30 a.m.	The State of Texas Economy	Lost Pines 5-6-7-8
	Glenn Hegar, Texas State Comptroller of Public Accounts	
	Description: Listen as the Texas Comptroller, Glenn Hegar, provides a timely update on the State	
	of Texas economy. He will share insights on his latest projections for revenues, economic activity	
	and legislative funding priorities as we prepare for the next legislative session.	
10:30 - 10:45 a.m.	Networking Break	Lost Pines Foyer 4-5-6
10:45 a.m Noon	CFO/Provost Fireside Chat	Lost Pines 5-6-7-8
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	Tina Livingston, VP for Finance and Administration/CFO, Texas A&M University- Commerce	
	Dr. John Humphreys, DBA, Provost and Vice President, Texas A&M University-Commerce	
	Veronica Salazar, Chief Financial Officer and Senior Vice President for Business Affairs, UTSA	
	Dr. Kimberly Andrews Espy, Provost and Senior Vice President for Academic Affairs, UTSA	
	Moderator: Carlos Hernandez, Chief Financial Officer & Sr VP for Operations, Sam Houston State	
	University	
	Description: Listen as two Universities share their experience of how the CFO and Provost work	
	together to address the strategic challenges and opportunities confronting their intuitions of	
	higher education, and how they support their President.	
Noon - 1:00 p.m.	Lunch	Look Dimon F. C. 7. C
1:00 - 2:00 p.m.	Creating a Culture of Compliance Consciousness Robby Mason, AVD for Institutional Compliance and Chief Compliance Officer Toyas State	Lost Pines 5-6-7-8
	Bobby Mason, AVP for Institutional Compliance and Chief Compliance Officer, Texas State	
	University Resolution Leave Leave	
	Description: Learn how Texas State has prioritized institutional compliance and implemented a	
	program that spans across campus. In this session organizational structure, program elements,	
2.00 2.15	challenges and benefits will be discussed.	Lost Dines Fover 4.5.C
2:00 - 2:15 p.m.	Networking Break	Lost Pines F 6 7 8
2:15 - 3:15 p.m.	GASB Crash Course	Lost Pines 5-6-7-8
	Blake Rodgers, Partner, Deloitte & Touche LLP	
	Description: Learn more about the GASB standards that have been issued and will be coming offertive ever the part several years. We will focus on how these might impact your associating	
	effective over the next several years. We will focus on how these might impact your accounting	
	operations and other areas of your institution. Primary Member Session	Lost Pines 2
3:30 - 5:00 p.m.		

Tuesday, June 28		<u>Location</u>	
7:00 - 8:30 a.m.	Breakfast	Barons ABCD	
7:15 - 8:15 a.m.	Accounting Committee Meeting	Lost Pines 4	
	Asset Management Committee Meeting	Lost Pines 2	
	Med Center/HSC Meeting	Lost Pines 3	
8:15 - 8:35 a.m.	Committee Reports	Lost Pines 5-6-7-8	
	Committee Chairs		
8:35 - 9:50 a.m.	Employee Engagement in the Post Pandemic Workplace	Lost Pines 5-6-7-8	
	Bob Brown		
	Description: Two years of working from a distance during the pandemic have impacted the		
	strategies institutions need to implement to ensure an engaged workforce. This session will		
	address the value of employee engagement and will explore alternative or amended strategies for		
	developing the engaged workforce post pandemic.		
9:50 - 10:15 a.m.	Networking Break	Lost Pines Foyer 4-5-6	
10:15 - 11:30 a.m.	Navigating Facilities Planning and Construction in these Uncertain Times	Lost Pines 5-6-7-8	
	Brett McCully, Chief Facilities Officers - Texas A&M System		
	John McKeon, Senior Project Manager and Lead MEP Estimator, Vermeulens		
	Tony Battle, President, South Texas, Byrne Construction		
	Description: Learn how The Texas A&M University System Office of Facilities Planning &		
	Construction team is dealing with inflation, escalation, and ongoing supply chain issues during		
	these challenging economic times. The team will discuss cost increases, material shortages, and		
	extended manufacturing lead times and how they manage through those issues. They will walk		
	through the various contract tools and project delivery methods used, engagement with cost		
	consultants to help validate cost estimates, mitigate risks, and shape design decisions and		
	procurement strategies in the current volatile market, and highlight successes and lessons learned		
	on from case studies of recent construction projects. Conversations will include early procurement		
	possibilities, storage availability options, alternate selections for materials/equipment, and		
	managing project contingencies to ensure successful project delivery.		
11:45 - 12:00 p.m.	Closing Remarks	Lost Pines 5-6-7-8	
	HAVE A SAFE TRIP HOME!		
Your 2021 - 2022 TASSCUBO Officers			

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Carlos Hernandez, **President**, Sam Houston State University
Eric Algoe, **President-Elect**, Texas State University
Angie Wright, **Treasurer**, Angelo State University
Kim Laird, **Secretary**, The University of Texas at Tyler
Randy Rikel, **Arrangements Chair**, West Texas A&M University
Juan Castillo, **Member at Large/By-Laws**, Texas A&M International University
Veronica Hinojosa Segura, **Member at Large/Sponsorship**, The University of Texas System
Calvin Jamison, **Past President**, University of Texas at Dallas