



2018 TASSCUBO Primary Members Retreat Agenda

October 21 - 23, 2018

La Torretta Lake Resort & Spa

600 La Torretta Blvd | Montgomery, Texas 77356

No Prerequisites Required/Up to 8.5 CPEs available

Objective: Identify solutions to vital issues in the finance and administrative services areas of Texas senior colleges and universities.

Topic Level: All are advanced.

CASUAL ATTIRE!

Sunday, October 21		Meeting Room(s)
5:30 - 6:00 p.m.	Executive Committee Meeting	Capri Boardroom
6:00 - 7:30 p.m.	Reception	Bordeaux Room (2nd Floor)
Monday, October 22		Meeting Room(s)
8:00 - 9:00 a.m.	Breakfast	Bordeaux Room (2nd Floor)
9:00 - 9:30 a.m.	Welcome and TASSCUBO Business Meeting Calvin D. Jamison, President <ul style="list-style-type: none"> • Introduction of Officers • Financial Report • Survey Results of Summer Conference • Committee Structure • Future Meetings and Dates • NACUBO in Austin - July 2019 	Venice Ballroom
9:30 - 10:30 a.m.	Leadership Development & Succession Planning Corey Bradford, Senior Vice President for Business Affairs, Prairie View A&M University Terence Finley, Associate Vice President of Business Services, Prairie View A&M University Euletha Wade, Director of Business Services, Prairie View A&M University	Venice Ballroom
10:30 - 10:45 a.m.	Break	Pre-Function Space
10:45 - 12:00 p.m.	Lessons Learned from Harvey David Bradley, Vice President for Administration and Finance, University of Houston-Downtown Hossein Shahrokhi, Associate Vice President, Information Technology, University of Houston-Downtown Elisa Olsen, Executive Director of University Relations, University of Houston-Downtown Chris McCall, Retired Assistant Vice President, Facilities Management, University of Houston-Downtown	Venice Ballroom
12:00 - 1:15 p.m.	Lunch	Bordeaux Room (2nd Floor)
1:15 - 2:30 p.m.	The Nuts and Bolts of an Effective Auxiliary Program Bob Fishbein, Assistant Vice President of Auxiliary Services, The University of Texas at Dallas Angie Wright, Vice President for Finance & Administration, Angelo State University	Venice Ballroom
2:30 - 3:00 p.m.	Break	Pre-function Space

3:00 - 4:45 p.m. **Round Table Discussion** Venice Ballroom

Round Table Kickoff: The UTSW Model

Arnim Dontes, Executive Vice President for Business Affairs, UT Southwestern Medical Center

Calvin D. Jamison, University of Texas at Dallas

Alicia Currin, Texas A&M Commerce

Some Topics:

- Title IX
- Compliance
- Clery
- Technology
- Web Accessibility
- Enrollment
- International Students
- Student Debt
- Athletics
- NACUBO in Texas
- Enhancing TASSCUBO

4:45 p.m. **Wrap-Up**

Enjoy the evening on your own!

Tuesday, October 23

Meeting Room(s)

7:30 - 8:30 a.m.	Breakfast	Bordeaux Room (2nd Floor)
8:30 - 9:30 a.m.	Developing a High Performance Organizational System During Change Darrell Bazzell, Senior Vice President and Chief Financial Officer, The University of Texas at Austin	Venice Ballroom
9:30 - 10:00 a.m.	Break	Pre-Function Space
10:00 - 10:15 a.m.	Promoting the Value of Higher Education in Texas Rissa McGuire, Executive Director, Council of Public University Presidents & Chancellors	Venice Ballroom
10:15 - 11:30 a.m.	Washington and NACUBO Update Matthew Hamill, Senior Vice President, NACUBO	Venice Ballroom
11:30 - 11:45 a.m.	Closing Remarks Calvin D. Jamison, President	Venice Ballroom

HAVE A SAFE TRIP HOME!

Your 2018-2019 TASSCUBO Officers

Dr. Calvin D. Jamison, **President**, University of Texas at Dallas (*term ends 8/2020*)
Ms. Sue Fuciarelli, **President-Elect**, Texas Tech University Health Sciences Center – El Paso (*term ends 8/2020*)
Ms. Angie Wright, **Treasurer**, Angelo State University (*term ends 8/2019*)
Dr. Marilyn Fowle', **Secretary**, Midwestern State University (*term ends 8/2019*)
Ms. Alicia Currin, **Arrangements Chair**, Texas A&M University - Commerce (*term ends 8/2019*)
Mr. Eric Algoe, **Member at Large/By-Laws**, Texas State University (*term ends 8/2020*)
Dr. Carlos Hernandez, **Member at Large/Sponsorship**, Sam Houston State University (*term ends 8/2019*)
Mr. Bob Brown, **Past President**, The University of North Texas (*term ends 8/2020*)