

2022 TASSCUBO Winter Conference Agenda January 23 - 25, 2022 Horseshoe Bay Resort 200 Hi Circle North, Horseshoe Bay, TX 78657 No Prerequisites Required/Up to <u>12</u> CPEs available

BUSINESS CASUAL ATTIRE

Sunday, January 23		<u>Location</u>
3:30 - 5:30 p.m.	Registration	Registration Desk
4:00 - 4:45 p.m.	Executive Committee Meeting	Mesquite
5:00 - 5:30 p.m.	New Member Reception with Executive Committee	Palm D'Or Amphitheater
5:30 - 7:00 p.m.	Reception	Palm D'Or Amphitheater
	Evening on your own!	
Monday, January 24		Location
6:45 -8:45 a.m.	Breakfast	Tower Palm Pavilion
7:00 - 10:30 a.m.	Registration	Registration Desk
7:15 - 8:30 a.m.	Student Business Services Committee, Charles Robnett, Chair	Travertine & Patio
8:45 - 9:00 a.m.	Welcome and Conference Briefing	Granite Ballroom
	Dr. Carlos Hernandez, President, TASSCUBO	
9:00 - 10:00 a.m.	Sustainable Diversity and Inclusion - Retaining and Developing Talent	Granite Ballroom
	James Lock, Managing Director, J.P. Morgan	
	Stella Silva, Ph.D., Assistant Vice President, Institutional Inclusive Excellence-Faculty and Staff	
	Initiatives and Interim Chief Diversity Officer, Texas State University	
	Myron R. Anderson, Ph.D., Vice President for Inclusive Excellence, University of Texas at San	
	Antonio	
	Description: Retaining and developing talent are critical to creating a sustainable culture of	
	diversity and inclusion in an organization. This panel explores strategies to cultivate talent	
	and keep mid-career professionals engaged. This session will provide a broader perspective on	
	strategies by peers and lessons learned.	
10:00 - 10:30 a.m.	Networking Break	Granite Ballroom Foyer
10:30 a.m Noon	CFO Fireside Chat	Granite Ballroom
10:30 a.m Noon	Aaron LeMay, Vice President, Financial Accounting and Reporting, The University of Texas	
	Medical Branch	
	Angie Wright, Vice President for Finance and Administration, Angelo State University	
	Clayton Gibson, Vice President for Finance and Administration, Angelo State Oniversity	
	University of North Texas	
	Moderated By - Carlos Hernandez, Chief Financial Officer & Senior Vice President of Finance	
	and Operations, Sam Houston State University Description: Listen to three Senior Financial Officers provide insight into their path to the CFO	
	position, their views of the strategic challenges and opportunities confronting their intuitions	
	of higher education, their leadership path, what excites and invigorates them about the	
	future, and what keeps them up at night.	
Noon - 1:00 p.m.	Lunch	Tower Palm Pavilion
1:00 - 2:00 p.m.	HR Legislative Update - 20 Bills That You Need To Keep Your Eye On	Granite Ballroom
	Charmaine Mazzantini, J.D. Associate General Counsel, Texas State University System	
	Sandra Horne, J.D., Associate General Counsel, Texas State University System	
	Description: The last legislative session had an impact on higher education human resource	
	departments. In this session, you will be briefed on the twenty bills that you need to keep	
	your eye on to assess how they will affect your institution	
2:00 - 2:15 p.m.	Networking Break	Granite Ballroom Foyer
2:15 - 3:15 p.m.	Bonds from a System and A Rating Agency Perspective	Granite Ballroom
	Susan Fitzgerald - Associate Managing Director, Moody's	
	Daniel Harper, Vice Chancellor and Chief Financial Officer, Texas State University System	
	Description: Have you ever wondered the role of bonds and how ratings are decided? This	
	session will give a primer on the role bonds play in financing facilities investments from a	
	System and a bond rating agency, the factors affecting bond ratings, and how the rating	
	agencies work with the various system offices. It will also cover how the operating	
	environment in Texas impacts credit analysis, key credit issues impacting the higher education	
	sector and potentially ratings over the next several years.	
3:30 - 5:00 p.m.	Primary Member Session	Limestone
3:30 - 4:00 p.m.	Programming Planning Sub-Committee	Mesquite

Tuesday, January 25		Location
7:00 - 8:30 a.m.	Breakfast	Tower Palm Pavilion
8:00 - 8:30 a.m.	Budget Committee Meeting, Barbara Duarte Chair	Limestone
8:30 - 9:30 a.m.	The State of Student Athletics	Granite Ballroom
	Scott Schneider - Husch Blackwell	
	Bobby Williams, Athletic Director, Sam Houston State University	
	Description: Recognizing that we are in unchartered territories, how are Colleges and	
	Universities thinking about the change in ruling, allowing athletes to receive compensation for	
	their name, image and likeness. How financial services need to track the compensation for	
	their athletes, manage income until graduation, and how it will alter the financial profile for	
	athletic departments at their institutions.	
9:30 - 10:00 a.m.	Networking Break	Granite Ballroom Foyer
10:00 - 10:30 a.m.	Committee Reports	Granite Ballroom
	Committee Chairs	
10:30 - 11:45 a.m.	Washington Update	Granite Ballroom
	Megan Schneider, Senior Director, Government Affairs, NACUBO	
	Description: Where do things stand for higher education, one year after President Biden	
	entered the White House and with slim Democratic control of the US Senate and House of	
	Representatives? What role has NACUBO played as a liaison with legislators and policymakers	
	at the national level, and with national accounting standard setters? Megan Schneider will	
	offer observations and analysis of major legislative and regulatory changes and explore both	
	challenges and opportunities ahead for colleges and universities.	
11:45 - 12:00 p.m.	Closing Remarks	Granite Ballroom
	Dr. Carlos Hernandez, President, TASSCUBO	
12:00 - 12:30 p.m.	Lunch	Granite Ballroom Foyer
	HAVE A SAFE TRIP HOME!	

Your 2021 - 2022 TASSCUBO Officers

Carlos Hernandez, President, Sam Houston State University

Eric Algoe, President-Elect, Texas State University

Angie Wright, Treasurer, Angelo State University

Kim Laird, Secretary, The University of Texas at Tyler

Randy Rikel, Arrangements Chair, West Texas A&M University

Juan Castillo, Member at Large/By-Laws, Texas A&M International University

Veronica Hinojosa Segura, Member at Large/Sponsorship, The University of Texas System

Calvin Jamison, Past President, University of Texas at Dallas